

KULAS FOUNDATION  
FORM 990-PF  
TAX YEAR 2019

**Return of Private Foundation**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2019**

**Open to Public Inspection**

For calendar year **2019** or tax year beginning , **2019**, and ending , **20**

Name of foundation <b>KULAS FOUNDATION</b>		<b>A Employer identification number</b> 34-0770687
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b>
1660 WEST 2ND ST.	800	(216) 623-4770
City or town, state or province, country, and ZIP or foreign postal code CLEVELAND, OH 44113-1461		<b>C</b> If exemption application is pending, check here. . . . . <input type="checkbox"/>
<b>G</b> Check all that apply:		<b>D</b> 1. Foreign organizations, check here. . . . . <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 44,017,266.		
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d), must be on cash basis.)		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . .	1,317,585.	1,317,585.		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,024,975.			
	b Gross sales price for all assets on line 6a 11,290,041.				
	7 Capital gain net income (from Part IV, line 2)		3,024,975.		
	8 Net short-term capital gain. . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances . . . . .				
b Less: Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . .					
11 Other income (attach schedule) <u>ATCH 1</u>	2,837.	2,837.			
12 <b>Total.</b> Add lines 1 through 11 . . . . .	4,345,397.	4,345,397.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc. . .	346,848.	28,400.		318,448.
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) <u>ATCH 2</u>	2,601.			2,601.
	b Accounting fees (attach schedule) <u>ATCH 3</u>	69,689.	34,845.		34,844.
	c Other professional fees (attach schedule) <u>[4]</u>	121,711.	100,717.		20,994.
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) <u>[5]</u>	36,329.	100.		
	19 Depreciation (attach schedule) and depletion .				
	20 Occupancy . . . . .	169,231.			169,231.
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) <u>ATCH 6</u>	10,780.			10,780.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23. . . . .	757,189.	164,062.		556,898.
	25 Contributions, gifts, grants paid . . . . .	1,429,000.			1,429,000.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	2,186,189.	164,062.	0.	1,985,898.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	2,159,208.				
b <b>Net investment income</b> (if negative, enter -0-)		4,181,335.			
c <b>Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .	238,171.	163,980.	163,980.
	2	Savings and temporary cash investments . . . . .	199,217.	555,401.	555,401.
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .		73,021.	73,021.
	10a	Investments - U.S. and state government obligations (attach schedule). . .			
	b	Investments - corporate stock (attach schedule) <u>ATCH 7</u> . . . . .	28,810,538.	32,944,035.	32,944,035.
	c	Investments - corporate bonds (attach schedule) <u>ATCH 8</u> . . . . .	7,675,274.	8,029,306.	8,029,306.
	11	Investments - land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . . <u>ATCH 9</u>	1,001,380.	2,230,660.	2,230,660.
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____ <u>ATCH 10</u> )	23,082.	20,863.	20,863.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	37,947,662.	44,017,266.	44,017,266.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .	22,404.		
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____ )			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	22,404.	0.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/>				
	and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds . . . . .	37,925,258.	44,017,266.	
27	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
28	Retained earnings, accumulated income, endowment, or other funds . .				
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	37,925,258.	44,017,266.		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	37,947,662.	44,017,266.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	37,925,258.
2	Enter amount from Part I, line 27a . . . . .	2	2,159,208.
3	Other increases not included in line 2 (itemize) ▶ <u>ATCH 11</u>	3	3,932,800.
4	Add lines 1, 2, and 3 . . . . .	4	44,017,266.
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6	44,017,266.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b>	SEE PART IV SCHEDULE			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,024,975.
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .	{	<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,892,265.	41,566,441.	0.045524
2017	2,231,609.	36,484,113.	0.061167
2016	1,963,157.	37,565,331.	0.052260
2015	2,431,006.	39,504,191.	0.061538
2014	2,427,659.	40,519,405.	0.059913
<b>2</b>	<b>Total</b> of line 1, column (d) . . . . .		<b>2</b> 0.280402
<b>3</b>	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .		<b>3</b> 0.056080
<b>4</b>	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .		<b>4</b> 40,409,669.
<b>5</b>	Multiply line 4 by line 3. . . . .		<b>5</b> 2,266,174.
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		<b>6</b> 41,813.
<b>7</b>	Add lines 5 and 6. . . . .		<b>7</b> 2,307,987.
<b>8</b>	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		<b>8</b> 1,985,898.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, credits/payments, and total tax due. Total tax due is 83,021.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, expenditures, and reporting requirements. Includes 'Yes' and 'No' columns.

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>HTTPS://WWW.MURPHYKULAS.ORG/</u>	X	
14 The books are in care of ▶ <u>RICHARD J. CLARK</u> Telephone no. ▶ <u>216-623-4770</u> Located at ▶ <u>1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH</u> ZIP+4 ▶ <u>44113-1461</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			X
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		346,848.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000.**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses
1 N/A
2
3
4

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount
1 NONE
2
All other program-related investments. See instructions.
3 NONE
<b>Total.</b> Add lines 1 through 3 . . . . . ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	38,702,536.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	91,849.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	2,230,660.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	41,025,045.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	41,025,045.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	615,376.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	40,409,669.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	2,020,483.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	2,020,483.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	83,627.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	83,627.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,936,856.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,936,856.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,936,856.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,985,898.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	1,985,898.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,985,898.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				1,936,856.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years: 20 <u>17</u> , 20 <u>16</u> , 20 <u>15</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 . . . . .	464,875.			
<b>b</b> From 2015 . . . . .	519,391.			
<b>c</b> From 2016 . . . . .	110,468.			
<b>d</b> From 2017 . . . . .	492,837.			
<b>e</b> From 2018 . . . . .				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	1,587,571.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>1,985,898.</u>				
<b>a</b> Applied to 2018, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				1,936,856.
<b>e</b> Remaining amount distributed out of corpus. . . . .	49,042.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	1,636,613.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	464,875.			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,171,738.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 . . . . .	519,391.			
<b>b</b> Excess from 2016 . . . . .	110,468.			
<b>c</b> Excess from 2017 . . . . .	492,837.			
<b>d</b> Excess from 2018 . . . . .				
<b>e</b> Excess from 2019 . . . . .	49,042.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon: . . . . .					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

ATCH 13

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ATCH 14				
<b>Total</b> .....				<b>▶ 3a</b> 1,429,000.
<b>b Approved for future payment</b>				
<b>Total</b> .....				<b>▶ 3b</b>



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee: RICHARD J. CLARK, Date, Title: VICE PRESIDENT. May the IRS discuss this return with the preparer shown below? Yes No

Paid Preparer Use Only: Print/Type preparer's name: JACOB COOK, Preparer's signature: [Signature], Date: 11/13/2020, Firm's name: BDO USA, LLP, Firm's address: 32125 SOLON ROAD, STE 200, SOLON, OH 44139, Firm's EIN: 13-5381590, Phone no.: 440-248-8787.

## FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
11290041.		PUBLICLY TRADED SECURITIES 8,265,066.					3,024,975.	
TOTAL GAIN(LOSS) .....							<u>3,024,975.</u>	

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
LITIGATION SETTLEMENTS	2,837.	2,837.
TOTALS	<u>2,837.</u>	<u>2,837.</u>



FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BAKER & HOSTETLER LLP	2,601.			2,601.
TOTALS	<u>2,601.</u>			<u>2,601.</u>

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BDO USA, LLP	34,242.	17,121.		17,121.
LOU GRASSO	35,447.	17,724.		17,723.
TOTALS	<u>69,689.</u>	<u>34,845.</u>		<u>34,844.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
TIFF	9,346.	9,346.	
CLEARSTEAD	40,000.	40,000.	
NCB FUNDS	17,118.	17,118.	
DEFORIA LANE	11,700.		11,700.
LOUISE STEELE	9,294.		9,294.
COLUMBUS MID-CAP	11,572.	11,572.	
WHITE OAK	14,599.	14,599.	
BLACK DIAMOND	8,082.	8,082.	
TOTALS	<u>121,711.</u>	<u>100,717.</u>	<u>20,994.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	36,229.	
FOREIGN TAXES	100.	100.
TOTALS	<u>36,329.</u>	<u>100.</u>

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
POSTAGE AND SUPPLIES	812.	812.
OHIO FILING FEE	200.	200.
DUES & MEMBERSHIPS	8,800.	8,800.
MUSIC THERAPY BOOK	893.	893.
MISCELLANEOUS	75.	75.
TOTALS	<u>10,780.</u>	<u>10,780.</u>

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORP. STOCKS - PNC FUNDS	29,238,670.	29,238,670.
CORP. STOCKS - COLUMBUS MIDCAP	1,499,955.	1,499,955.
MUTUAL FUNDS	2,205,410.	2,205,410.
TOTALS	<u>32,944,035.</u>	<u>32,944,035.</u>

ATTACHMENT 8FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PNC INTERMEDIATE BOND FUND	8,029,306.	8,029,306.
TOTALS	<u>8,029,306.</u>	<u>8,029,306.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WHITE OAK INVESTMENTS	955,499.	955,499.
TIFF PARTNERSHIP III	8,044.	8,044.
TIFF PARTNERSHIP IV	9,918.	9,918.
TIFF PRIVATE EQUITY PARTNERS	47,973.	47,973.
TIFF REALTY AND RESOURCES III	126,235.	126,235.
BLACK DIAMOND	1,082,991.	1,082,991.
TOTALS	<u>2,230,660.</u>	<u>2,230,660.</u>



ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INCOME	20,863.	20,863.
TOTALS	<u>20,863.</u>	<u>20,863.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN	3,932,800.
TOTAL	<u>3,932,800.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
RICHARD W. POGUE 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	CHAIRMAN OF THE BOARD 1.00	14,000.		
RICHARD J. CLARK 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT AND SECRETARY 20.00	125,688.		
NANCY W. MCCANN 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	PRESIDENT AND TREASURER 20.00	179,160.		
CHRISTOPHER M KELLY 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT 1.00	14,000.		
HEATHER LENNOX 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT 1.00	14,000.		
	GRAND TOTALS	<u>346,848.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

PRESIDENT OF KULAS FOUNDATION  
1660 WEST 2ND ST., SUITE 800  
CLEVELAND, OH 44113-1461  
216-623-4770

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

APPLICANTS MUST SUBMIT COPIES OF GRANT APPLICATION, COPIES OF TAX-EXEMPT CERTIFICATES & LETTERS FROM THE TREASURY DEPT CERTIFYING THAT THE APPLICANT IS A PUBLICLY SUPPORTED TAX EXEMPT ORGANIZATION, NOT A PRIVATE FOUNDATION.

SUBMISSION DEADLINES:

TRUSTEES MEET, USUALLY QUARTERLY, TO CONSIDER GRANT APPLICATIONS.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

KULAS FOUNDATION CONFINES ITS GRANTS PRIMARILY TO MUSIC THERAPY, COMMUNITY, EDUCATION, ARTS AND CULTURE AND SOCIAL SERVICE INSTITUTIONS IN THE GREATER CLEVELAND AREA.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
APOLLO'S FIRE CLEVELAND BAROQUE ORCHESTRA 3091 MAYFIELD RD CLEVELAND HEIGHTS, OH 44118	NONE PC	PROGRAMMATIC SUPPORT	20,000.
ARTS CLEVELAND 1900 SUPERIOR AVE E, SUITE 130 CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	50,000.
BALDWIN WALLACE UNIVERSITY 275 EASTLAND RD BEREA, OH 44017	NONE PC	PROGRAMMATIC SUPPORT	41,500.
BECK CENTER FOR THE ARTS 17801 DETROIT AVE LAKEWOOD, OH 44107	NONE PC	PROGRAMMATIC SUPPORT	18,000.
BORROMEO SEMINARY 28700 DUCLID AVE WICKLIFFE, OH 44092	NONE PC	PROGRAMMATIC SUPPORT	125.
CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVE CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	148,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CENTER FOR ARTS-INSPIRED LEARNING 10917 MAGNOLIA DRIVE CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	5,000.
CHILDRENS HOSPITAL MED. CTR. OF AKRON 1 PERKINS SQ AKRON, OH 44308	NONE PC	PROGRAMMATIC SUPPORT	40,000.
CITYMUSIC CLEVELAND PO BOX 1930 CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	2,000.
CLEVELAND BALLET 23030 MILES ROAD CLEVELAND HEIGHTS, OH 44128	NONE PC	PROGRAMMATIC SUPPORT	30,000.
CLEVELAND CLINIC FOUNDATION 6801 BRECKSVILLE RD RK1-85 INDEPENDENCE, OH 44131	NONE PC	PROGRAMMATIC SUPPORT	13,000.
CLEVELAND COUNCIL ON WORLD AFFAIRS 812 HURON ROAD NO 620 CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CLEVELAND HEARING & SPEECH CENTER 11635 EUCLID AVE CLEVELAND, OH 44106-4319	NONE PC	PROGRAMMATIC SUPPORT	10,000.
CLEVELAND INSTITUTE OF ART 11141 EAST BLVD CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	1,500.
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BLVD CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	185,000.
CLEVELAND INTERNATIONAL FILM FESTIVAL 2510 MARKET AVE CLEVELAND, OH 44113-3434	NONE PC	PROGRAMMATIC SUPPORT	20,000.
CLEVELAND JAZZ ORCHESTRA 29400 S. WOODLAND ROAD PEPPER PIKE, OH 44124	NONE PC	PROGRAMMATIC SUPPORT	5,000.
CLEVELAND MUSIC SCHOOL SETTLEMENT 11125 MAGNOLIA DR CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	27,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CLEVELAND OPERA THEATER 5000 EUCLID AVENUE, #1001 CLEVELAND, OH 44103	NONE PC	PROGRAMMATIC SUPPORT	5,000.
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE RD UNIT 8 BEACHWOOD, OH 44122	NONE PC	PROGRAMMATIC SUPPORT	10,000.
CLEVELAND PUBLIC THEATER, INC. 6415 DETROIT ROAD CLEVELAND, OH 44102	NONE PC	PROGRAMMATIC SUPPORT	10,000.
CLEVELAND RAPE CRISIS CENTER 526 SUPERIOR AVE CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	5,000.
CLEVELAND SCHOOL OF THE ARTS BOARD OF TRUSTEES P.O. BOX 18265 CLEVELAND, OH 44118-0265	NONE PC	PROGRAMMATIC SUPPORT	10,000.
CLEVELAND STATE UNIVERSITY FOUNDATION 2121 EUCLID AVE CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	11,000.



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CONTEMPORARY YOUTH ORCHESTRA 2900 COMMUNITY COLLEGE AVENUE MCCA 109 CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	4,000.
CUYAHOGA COMMUNITY COLLEGE FOUNDATION 2900 COMMUNITY COLLEGE AVENUE CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	21,500.
FRIENDS OF BREAKTHROUGH SCHOOLS 3615 SUPERIOR AVE 3103A CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	25,000.
GREAT LAKES THEATER FESTIVAL 1501 EUCLID AVE, STE 300 CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	30,000.
GREATER AKRON MUSICAL ASSOCIATION 92 NORTH MAIN STREET AKRON, OH 44308	NONE PC	PROGRAMMATIC SUPPORT	5,000.
GROUNDWORKS DANCE THEATER 13125 SHAKER SQUARE CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	22,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GROUP PLAN COMMISSION 1240 HURON ROAD, SUITE 300 CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	50,000.
HIRAM COLLEGE 11715 GARFIELD ROAD HIRAM, OH 44234	NONE PC	PROGRAMMATIC SUPPORT	750.
IDEASTREAM 1375 EUCLID AVENUE CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	20,000.
JOHN CARROLL UNIVERSITY 1 JOHN CARROLL BLVD UNIVERSITY HEIGHTS, OH 44118	NONE PC	PROGRAMMATIC SUPPORT	4,000.
JULIE BILLIART SCHOOL 4982 CLUBSIDE ROAD LYNDHURST, OH 44124	NONE PC	PROGRAMMATIC SUPPORT	10,000.
KENT STATE UNIVERSITY FOUNDATION 800 E SUMMIT ST KENT, OH 44240	NONE PC	PROGRAMMATIC SUPPORT	17,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
LAKE ERIE COLLEGE 391 W WASHINGTON ST PAINESVILLE, OH 44077	NONE PC	PROGRAMMATIC SUPPORT	1,200.
NORTHEAST OHIO COUNCIL HIGHER EDUCATION 6000 ROCKSIDE WOODS BLVD NO 325 INDEPENDENCE, OH 44131	NONE PC	PROGRAMMATIC SUPPORT	15,000.
NEAR WEST THEATRE 6702 DETROIT AVENUE CLEVELAND, OH 44102	NONE PC	PROGRAMMATIC SUPPORT	20,000.
NOTRE DAME COLLEGE 4545 COLLEGE RD SOUTH EUCLID, OH 44121	NONE PC	PROGRAMMATIC SUPPORT	1,000.
OBERLIN COLLEGE 173 W LORAIN ST OBERLIN, OH 44074	NONE PC	PROGRAMMATIC SUPPORT	3,500.
PHILANTHROPY OHIO 173 W LORAIN ST OBERLIN, OH 44074	NONE PC	PROGRAMMATIC SUPPORT	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVE NO 200 CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	30,000.
PM FOUNDATION 4909 LORAIN AVE CLEVELAND, OH 44102	NONE PC	PROGRAMMATIC SUPPORT	500.
PROFESSIONAL FLAIR 3030 EUCLID AVE. SUITE 100 CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	5,000.
ROCK & ROLL HALL OF FAME & MUSEUM 1100 EAST 9TH STREET CLEVELAND, OH 44114	NONE PC	PROGRAMMATIC SUPPORT	10,000.
THE CITY MISSION 5310 CARNEGIE AVE CLEVELAND, OH 44103	NONE PC	PROGRAMMATIC SUPPORT	17,500.
THE MUSICAL ARTS ASSOCIATION 11001 EUCLID AVE CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	240,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE MUSICAL THEATER PROJECT 5755 GRANGER ROAD STE 830 INDEPENDENCE, OH 44131	NONE PC	PROGRAMMATIC SUPPORT	15,000.
THE SALVATION ARMY OF GREATER CLEVELAND 2507 E 22ND ST CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	33,000.
TRINITY CATHEDRAL 2230 EUCLID AVE CLEVELAND, OH 44115	NONE PC	PROGRAMMATIC SUPPORT	25,000.
TUESDAY MUSICAL 1041 W MARKET ST NO 200 AKRON, OH 44313-7103	NONE PC	PROGRAMMATIC SUPPORT	10,000.
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 44115-1854	NONE PC	PROGRAMMATIC SUPPORT	62,000.
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DRIVE CLEVELAND, OH 44106	NONE PC	PROGRAMMATIC SUPPORT	7,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
UNIVERSITY OF AKRON FOUNDATION 302 E BUCHEL AVE AKRON, OH 44325	NONE PC	PROGRAMMATIC SUPPORT	25,000.
URSULINE COLLEGE 2550 LANDER RD PEPPER PIKE, OH 44124	NONE PC	PROGRAMMATIC SUPPORT	925.
		TOTAL CONTRIBUTIONS PAID	<u>1,429,000.</u>

FEDERAL FOOTNOTES

PART VII-B LINE 1A(4)- AN EXCEPTION TO FILING FORM 4720 APPLIES. THE ORGANIZATION PAYS REASONABLE COMPENSATION TO AND REIMBURSES REASONABLE EXPENSES FOR MEMBERS OF THE BOARD OF TRUSTEES, INCURRED IN CARRYING OUT THEIR FIDUCIARY DUTIES. THESE PAYMENTS ARE PAID AT FAIR MARKET RATES.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
RICHARD W. POGUE 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	CHAIRMAN OF THE BOARD 1.00	14,000.	0.	0.
RICHARD J. CLARK 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT AND SECRETARY 20.00	125,688.	0.	0.
NANCY W. MCCANN 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	PRESIDENT AND TREASURER 20.00	179,160.	0.	0.
CHRISTOPHER M KELLY 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT 1.00	14,000.	0.	0.
HEATHER LENNOX 1660 WEST 2ND ST., SUITE 800 CLEVELAND, OH 44113-1461	VICE PRESIDENT 1.00	14,000.	0.	0.
	GRAND TOTALS	<u>346,848.</u>	<u>0.</u>	<u>0.</u>